

SYNDICATE OF NOTEHOLDERS GENERAL MEETING

Of the issue of €1,000,000,000 1.625 per cent. senior unsecured notes of Criteria Caixa, S.A., Sociedad Unipersonal, due April 21, 2022 (ISIN ES0205045000 and Common Code 122180085)

We hereby inform that the Syndicate of Noteholders' General Meeting of the issue of €1,000,000,000 1.625 per cent. senior unsecured notes of Criteria Caixa, S.A., Sociedad Unipersonal (formerly Criteria CaixaHolding, S.A., Sociedad Unipersonal), due April 21, 2022 (ISIN ES0205045000 and Common Code 122180085), was held in Barcelona, Avenida Diagonal, 621, on November 17, 2016, at 19:00 CET).

Pursuant to the agenda of the announcement of the General Meeting, the Noteholders, represented by CaixaBank, S.A., unanimously resolved to approve the performance of the Temporary Commissioner of the Syndicate of Holders and ratify the appointment as Commissioner of the latter as well as approve the Syndicate Regulations without any amendments to the draft recorded in the Final Terms of the notes issue dated April 15, 2015, but the merely change relating to the new company name of the issuer.

Additional Information

Please use the following contact details if you need further information or have any questions regarding this General Meeting:

Att: Commissioner Services
Tel.: +34 960 045 591
Fax: +34 960 961 879
Email: comisario@bondholders.com

Barcelona, November 18, 2016, Bondholders, S.L., in its capacity as Commissioner of the Syndicate of Noteholders.