



Press Release - Acquisition of 1.2% of Saba

Barcelona, 26 September 2018

CriteriaCaixa initiates the process to acquire a 1.2% stake in Saba Infraestructuras

Barcelona, 26 September 2018.- CriteriaCaixa, through Criteria Movilidad, a company wholly owned by CriteriaCaixa, will initiate on 28 September a process to acquire the 1.2% of Saba Infraestructuras currently possessed by non-controlling shareholders ("Offer"), under the terms and conditions indicated below:

- Shares subject to the offer. The offer is for a total of 8,988,158 shares in Saba Infraestructuras, which are currently owned by shareholders other than CriteriaCaixa.
- Offer price. The final offer price is €1.041862 per share and is the same as the price per share paid by CriteriaCaixa for the acquisition of the 48.7% stake in Saba Infraestructuras on 30 July, less the distribution of the share premium approved during the Extraordinary Shareholders' Meeting of Saba Infraestructuras held on 14 September and which shall be settled on 27 September.
- Agent entity of the offer and notification. CaixaBank will act as the agent entity of the offer for CriteriaCaixa and on 28 September shall inform the depository entities of the shareholders of Saba Infraestructuras of the conditions of the offer, which shall in turn communicate the offer to their respective clients, the holders of the aforementioned shares.
- Acceptance period of the offer. The period during which the shareholder can contact the depository entity of their shares and formalise the sale at the indicated price shall extend from 1 October to 15 November, both inclusive.
- Settlement of the offer. The documentation, settlement and registration of the transactions in the book entry register should take place with a period of five business days, after the conclusion of the acceptance period.

This offer falls within the intent of CriteriaCaixa to establish an extraordinary and one-off settlement mechanism to allow the non-controlling shareholders of Saba Infraestructuras to sell their shares, after the acquisition of 30 July of 48.7% of Saba Infraestructuras from Torreal, KKR and ProA resulting in the ownership of 98.8% of the company's share capital. It is hereby stated that this offer is of a single and unextendible nature.

Saba Infraestructuras is a benchmark operator in the development of urban mobility solutions, specialising in car park management. The Group employs over 1,500 people and is present in five countries in Europe and Latin America and manages some 210,000 parking spaces in 375 centres.

CriteriaCaixa, chaired by Isidro Fainé, is the investment holding company of Caixa d'Estalvis i Pensions de Barcelona, "la Caixa" Banking Foundation ("la Caixa" Banking Foundation for short and Criteria's sole shareholder). It manages the latter's assets, comprising stakes in banks and financial institutions and shareholdings in strategic sectors such as banking, energy, infrastructure, services and real estate, among others, and has a gross value of approximately €25 billion. Criteria's investment portfolio generates the necessary funds to be distributed to "la Caixa" Banking Foundation so that the latter can continue developing and executing its budget destined to Welfare Projects programs, for the amount of €520 million in 2018. Welfare

Projects works to achieve a society with more opportunities, encouraging social initiatives, and investing in research, education as well as the dissemination of cultural and scientific knowledge.

CriteriaCaixa Communication

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