Other Relevant Information

Criteria Caixa, S.A. Sociedad Unipersonal ("**Criteria**") announces that it has today completed the book-building process of an issuance of senior unsecured unsubordinated notes (the "**Issuance**" and the "**Notes**", respectively). The Issuance nominal amount is EUR 600,000,000.

The Notes have a denomination of EUR 100,000, will be issued at a 99.461% issue price and will have a 7-year maturity. The Notes' annual coupon will be 0.875% as long as the Notes are outstanding.

The Issuance has been supported by more than 120 institutional investors and the demand has exceeded EUR 1,700 million. 70% of the Notes have been subscribed by foreign investors.

It is expected that closing and settlement of the Issuance will take place on 28 October 2020 after which Criteria will request the admission to listing of the Notes in AIAF Debt Market (*AIAF Mercado de Renta Fija*) once the Issuance's final terms have been approved and registered by the Spanish National Securities Markets Commission (*Comisión Nacional del Mercado de Valores* or the "**CNMV**"). The referred final terms represent, together with the base prospectus approved and registered with the CNMV on 11 February 2020 and the supplements to said base prospectus (approved and registered with the CNMV on 21 April 2020 and 4 August 2020), the prospectus for the Notes' admission to listing.

Palma, 21 October 2020

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