

Significant Event

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Following on from significant event notice 245,966 published today in relation to the sale of a packet of 100,000,000 shares in CaixaBank, S.A. ("**CaixaBank**") owned by Criteria Caixa, S.A.U. ("**Criteria**"), representing approximately 1.7% of CaixaBank's capital, the market is hereby informed that, at the end of the accelerated book build, the final terms of the placement have been established.

The share placement amounted to EUR 315,000,000 million, at a sale price of EUR 3.15 per share.

Barcelona, 13 December 2016.

IMPORTANT INFORMATION

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