

Relevant Information

Criteria Caixa, S.A. Sociedad Unipersonal (“**Criteria**”) announces that it has today completed the book-building process for an issuance of senior unsecured unsubordinated notes (the “**Issuance**” and the “**Notes**”, respectively). The Issuance nominal amount is EUR 750 million.

The Notes have a minimum denomination of EUR 100,000 and will be issued at a 99.892% for a 6-year maturity. The Notes’ annual coupon will be 1.50% as long as the Notes are outstanding.

The Issuance has been supported by more than 170 institutional investors and the demand has exceeded EUR 2 billion. 82% of the Notes have been subscribed by foreign investors.

It is expected that closing and settlement of the Issuance will occur on 10 May 2017. Subsequently, Criteria will apply for the approval and record of the Issuance’s final terms by the Spanish National Securities Markets Commission (*Comisión Nacional del Mercado de Valores* or the “**CNMV**”) and the admission to listing of the Notes in AIAF Debt Market (*AIAF Mercado de Renta Fija*). The referred final terms represent, together with the base prospectus approved and registered with the CNMV on 17 May 2016 and the two supplements thereto (approved and registered with the CNMV on 22 September 2016 and 11 April 2017, respectively), the informative prospectus for the Notes’ admission to listing.

Barcelona, 3 May 2017

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