

Relevant Information

Criteria Caixa, S.A. Sociedad Unipersonal (“**Criteria**”) announces that it has today completed the book-building process for an issuance of senior unsecured unsubordinated notes (the “**Issuance**” and the “**Notes**”, respectively). The Issuance nominal amount is EUR 600,000,000.

The Notes have a minimum denomination of EUR 100,000 and will be issued at a 99.44% for a 5-year maturity. The Notes’ annual coupon will be 1.375% as long as the Notes are outstanding.

The Issuance has been supported by more than 180 institutional investors and the demand has exceeded EUR 2,600 million. More than 65% of the Notes have been subscribed by foreign investors.

It is expected that closing and settlement of the Issuance will occur on 10 April 2019. Subsequently, Criteria will apply for the approval and record of the Issuance’s final terms by the Spanish National Securities Markets Commission (*Comisión Nacional del Mercado de Valores* or the “**CNMV**”) and the admission to listing of the Notes in AIAF Debt Market (*AIAF Mercado de Renta Fija*). The referred final terms represent, together with the base prospectus approved and registered with the CNMV on 10 May 2018 and the supplement (approved and registered with the CNMV on 25 March 2019), the informative prospectus for the Notes’ admission to listing.

Palma, 3 April 2019

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