

Significant Event

In the wake of rumours in certain media, Criteria Caixa, SAU ("CriteriaCaixa") hereby reports that the company and Repsol, SA (Repsol) are in talks with investors over the sale of a package of shares representing 20% of the share capital of Gas Natural, SDG SA (10% by CriteriaCaixa and 10% by Repsol).

Contacts are still under way and when they conclude and, as appropriate, a deal is reached, this will be disclosed to the market on a timely basis.

Barcelona, 1 September 2016