

Significant Event

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Following on from significant event notice 247,936 published today in relation to the sale of a packet of 318,305,355 shares in CaixaBank, S.A. (“CaixaBank”) owned by Criteria Caixa, S.A.U. (“Criteria”), representing approximately 5.322% of CaixaBank’s capital, the market is hereby informed that, at the end of the accelerated book build, the final terms of the placement have been established. The share placement amounted to EUR 1,068,614,737.806, at a sale price of EUR 3.3572 per share.

The backstop price agreed with the Managers came into force.

Barcelona, 6 February 2017

IMPORTANT INFORMATION

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