CriteriaCaixa

**OTHER RELEVANT INFORMATION**

Criteria Caixa, S.A. Sociedad Unipersonal ("**CriteriaCaixa**") announces that today it has completed the bookbuilding process for an issue of senior unsecured bonds (respectively, the "**Issue**" and the "**Bonds**") worth a total of €500,000,000.

The Bonds have a nominal value of €100,000 and the Issue, maturing in six years, will go ahead at an issue price of 99.507%. The coupon on the Bonds has been set at 3.25% per annum over the life of the Issue.

The Issue has been backed by more than 150 institutional investors and attracted oversubscription of over 6 times. The Issue has been 80% subscribed by foreign investors.

The Issue is due to be completed and paid up on 25 February 2025, whereupon a request will be submitted for the Bonds to be admitted to trading on Euronext Dublin, subject to approval and registration by Euronext Dublin of the final terms of the Issue. These final terms constitute, together with the base prospectus approved and entered on the official registers of the Central Bank of Ireland on 11 July 2024 and the supplement to this prospectus (as approved and likewise entered on those same registers on 2 September 2024), the prospectus for the admission to trading of the Bonds.

Palma, 18 February 2025

***IMPORTANT INFORMATION***

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*The offer to subscribe the Bonds will not extend directly or indirectly to the United States, Canada, Australia, Japan or South Africa, or to any other jurisdiction in which such offer would breach local laws. The offer of the Bonds has not been, and will not be, registered under the 1933 US Securities Act or with any supervisory authority in any State or jurisdiction of the United States of America, or under the securities laws of Canada, Australia, Japan or South Africa. Subject to certain exceptions, the Bonds may not, therefore, be offered or sold in the United States of America, Canada, Australia, Japan, South Africa, or any other jurisdiction in which doing so would breach the legislation in force there, or for the account or benefit of any person in the United States of America, Canada, Australia, Japan, or South Africa.*

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